

Lynn Rees, Ph.D.

*Bonnie B. and James H. Quigley/Deloitte Foundation Professor of Accountancy
Utah State University*

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GENERAL INFORMATION

Education

Arizona State University
Ph.D. in Accounting, December 1993

Southern Utah University
B.A. in Accounting, May 1989

*Current Employment
(since June 2018)*

Huntsman School of Business, Utah State University
Professor

*Previous Academic
Appointments*

Mays Business School, Texas A&M University
Professor, 2007 – 2018
Associate Professor, 2000 – 2005
Assistant Professor, 1997 – 2000

C.T. Bauer College of Business, University of Houston
Professor, 2005 – 2007

College of Business, Washington State University
Assistant Professor, 1994 – 1997

School of Management, University of Massachusetts – Amherst
Visiting Professor, 1993 – 1994

College of Business, Arizona State University
Graduate Teaching and Research Assistant, 1989 – 1993

*Other Professional
Appointments*

The REACH Project
Board of Directors, Treasurer 2021 – 2022

Financial Accounting Standards Board
Research Fellow, 2011 – 2012

Financial Accounting Standards Research Initiative
Advisory Board Chair, 2012 – 2013
Director, 2011 – 2012

Professional Affiliations

American Accounting Association

Consulting Activities

AT&T: Seminar Leader
Deutsche Bank: Project Consultant
Gerson Lehrman Group: Project Consultant
Hodges Engineer, Inc.: Project Consultant
KBR: Seminar Leader
Mellon Capital Management: Project Consultant
Royalty Pecan Farms, Ltd. v. Devon Energy: Expert Witness
Smith Group Asset Management: Project Consultant
Xilinx, Inc. and Subsidiaries v. Commissioner: Expert Witness

RESEARCH ACTIVITIES

Published Articles

1. Josefy, Amanda; Rees, Lynn; and Tse, Senyo. "Investor response to bad news versus good news management earnings guidance," *Accounting Horizons*, Vol 37, No. 1 (2023) pp. 121-142.
2. Keskek, Sami; and Rees, Lynn. "Exploiting earnings persistence to better measure market expectations in detecting post-earnings announcement drift," *Journal of Financial Reporting*, Vol. 7, No. 1 (2022) pp. 145-166.
3. Rees, Lynn; and Twedt, Brady. "Political bias in the media's coverage of firms' earnings announcements," *The Accounting Review*, Vol. 97, No. 1 (2022) pp. 389-411.
4. Rees, Lynn; and Twedt, Brady. "The incremental value relevance of media coverage of earnings announcements: Evidence from the trading of short sellers," *Accounting Horizons*, Vol. 35, No. 4 (2021) pp. 143-165.
5. Drake, Michael S.; Hales, Jeffrey; and Rees, Lynn. "Disclosure overload? A professional-user perspective on the usefulness of general purpose financial statements," *Contemporary Accounting Research*, Vol 36, No. 4 (2019) pp. 1935-1965.
6. Rees, Lynn. "The use of probabilities in asset/liability recognition: Research opportunities. Discussion of 'Assets and Liabilities: When do they exist?'" *Contemporary Accounting Research*, Vol 36, No. 2 (2019) pp. 578-584.
7. Rees, Lynn; Sharp, Nathan Y.; and Wong, Paul A. "Working on the weekend: Do analysts strategically time the release of their recommendation revisions?" *Journal of Corporate Finance*, Vol. 45, (2017) pp. 104-121.
8. Hales, Jeffrey; Rees, Lynn; and Wilks, Jeffrey. "A synthesis of three commentaries on measurement and performance reporting," *Accounting Horizons*, Vol. 30, No. 4 (2016) pp. 473-483.
9. Rees, Lynn; Sharp, Nathan; and Twedt, Brady. "Who's heard on the street? Determinants and consequences of financial analyst coverage in the business press," *Review of Accounting Studies*, Vol. 20, No. 1 (2015) pp. 173-209.

Published Articles (cont.)

10. Rees, Lynn; Srivastava, Anup; and Tse, Senyo. "Seemingly opportunistic management earnings guidance before stock option grants: Does it misrepresent firms' underlying performance?" *Asia Pacific Journal of Accounting and Economics*, Vol 21, No. 2 (2014) pp. 107-133.
11. Keskek, Sami; Rees, Lynn; and Thomas, Wayne. "Earnings announcements, differences of opinion, and management guidance," *Journal of Business Finance and Accounting*, Vol. 40, No. 7-8 (2013) pp. 769-795.
12. Han, Sam; Kang, Tony; and Rees, Lynn. "The Association between institutional ownership and audit properties," *Asia Pacific Journal of Accounting & Economics*, Vol. 20, No. 2 (2013) pp. 199-222.
13. Rees, Lynn; and Shane, Phil. "Academic research and standard setting: The case for comprehensive income," *Accounting Horizons*, Vol 26, No. 4 (December 2012) pp. 789-815.
14. Twedt, Brady; and Rees, Lynn. "Reading between the lines: An empirical examination of qualitative attributes of financial analysts' reports," *Journal of Accounting and Public Policy*, Vol 31 (2012) pp. 1-21.
15. Drake, Michael; Rees, Lynn; and Swanson, Edward P. "Should investors follow the prophets or the bears? Evidence on the use of public information by analysts and short sellers," *The Accounting Review*, Vol 86, No. 1 (January 2011) pp. 101-130.
16. Rees, Lynn; and Twedt, Brady. "The stock price effects from downward earnings guidance versus beating analysts' forecasts: Which effect dominates?" *Accounting and Business Research*, Vol 41, No. 2 (June 2011) pp. 95-118.
17. Rees, Lynn; and Thomas, Wayne. "The stock price effects of changes in dispersion of investor beliefs during earnings announcements," *Review of Accounting Studies*, Vol. 15, No. 1 (March 2010) pp. 1-31.
18. Rees, Lynn. "Equity return performance from a prediction model of meeting or missing analysts' forecasts," *Journal of Investing*, Vol 19, No. 1 (Spring 2010) pp. 52-66.
19. Rees, Lynn; and Sivaramakrishnan, K. "The effect of meeting or beating revenue forecasts on the association between quarterly returns and earnings forecast errors," *Contemporary Accounting Research*, Vol. 24, No. 1 (Spring 2007) pp. 259-290.
20. Rees, Lynn; and Wynalda, Rebecca. "An examination of First Call's Company Issued Guidance database," *Advances in Accounting*, Vol. 23, No. 1 (2007) pp. 147-177.
21. Linck, James S.; Lopez, Thomas; and Rees, Lynn. "The valuation consequences of voluntary accounting changes," *Review of Quantitative Finance and Accounting*, Vol. 28, No. 4 (May 2007) pp. 327-352.
22. Caylor, Marcus; Lopez, Thomas; and Rees, Lynn. "Is the value relevance of earnings conditional on the timing of earnings information?" *Journal of Accounting and Public Policy*, Vol. 26, No. 1 (Jan/Feb 2007) pp. 62-95.

Published Articles (cont.)

23. Rees, Lynn. "Abnormal returns from predicting earnings thresholds," *Review of Accounting Studies*, Vol. 10, No. 4 (December 2005) pp. 465-496.
24. Rees, Lynn; and Adut, Davit. "The relative accuracy of analysts' published forecasts versus whisper forecasts surrounding the adoption of Regulation FD," *Advances in Accounting*, Vol. 21, No. 1 (2005) pp. 173-197.
25. Swanson, Edward; Rees, Lynn; and Valdes, Luis F.J. "The contribution of fundamental analysis after a currency devaluation," *The Accounting Review*, Vol. 78, No. 3 (July 2003) pp. 875-902.
26. Clement, Michael B.; Rees, Lynn; and Swanson, Edward P. "The influence of culture and corporate governance on the characteristics that distinguish superior analysts," *Journal of Accounting, Auditing, and Finance*, Vol. 18, No. 4 (Fall 2003) pp. 593-618.
27. Hertzfel, Michael; Lemmon, Michael; Linck, James S.; and Rees, Lynn. "Long-run performance following private placements of equity," *Journal of Finance*, Vol. 57, No. 6 (December 2002) pp. 2595-2617. Summarized in *The CFA Digest*, Vol. 33, No. 2 (May 2003).
28. Lopez, Thomas; and Rees, Lynn. "The effect of beating and missing analysts' forecasts on the information content of unexpected earnings," *Journal of Accounting, Auditing, and Finance*, Vol. 17, No. 2 (Winter 2002) pp. 155-184.
29. Rees, Lynn; and Stott, David M. "The value-relevance of stock-based employee compensation disclosures," *Journal of Applied Business Research*, Vol. 17, No. 2, (Spring 2001) pp. 105-116.
30. Gill, Susan; and Rees, Lynn. "SFAS 106 and the choice between immediate and prospective recognition," *Advances in Quantitative Analysis of Finance and Accounting*, Vol. 8, No. 1, (2000) pp. 217-236.
31. Etter, Edwin R.; Rees, Lynn; and Lukawitz, James M. "The usefulness to individual and institutional investors of annual earnings announcements and SEC filings by non-U.S. companies," *Journal of International Accounting, Auditing and Taxation*, Vol. 8, No. 1, (1999) pp. 109-131.
32. Pfeiffer, Ray J., Jr.; Elgers, Pieter T.; Lo, May H.; and Rees, Lynn. "Additional evidence on the incremental information content of cash flows and accruals: The impact of errors in measuring market expectations," *The Accounting Review*, Vol. 73, No. 3, (July 1998) pp. 373-385.
33. Rees, Lynn. "Realized benefits from foreign listings," *Journal of International Accounting, Auditing and Taxation*, Vol. 7, No. 1, (1998) pp. 1-20.
34. Hertzfel, Michael G.; and Rees, Lynn. "Earnings and risk changes around private placements of equity," *Journal of Accounting, Auditing, and Finance*, Vol. 13, No. 1, (Winter 1998) pp. 21-35.

Published Articles (cont.)

35. Rees, Lynn L; and Elgers, Pieter. "The market's valuation of non-reported accounting numbers: Retrospective reconciliations of non-U.S. and U.S. GAAP," *Journal of Accounting Research*, Vol. 35, No. 1, (Spring 1997) pp. 115-127. Reprinted in *Developments in Country Studies in International Accounting – Americas and the Far East*, Edited by Gary K. Meek, Edward Elgar Publishing (2004).
36. Rees, Lynn; Gill, Susan; and Gore, Richard. "An investigation of asset writedowns and concurrent abnormal accruals," *Journal of Accounting Research*, Vol. 34, Supplement, (1996) pp. 157-169.
37. Rees, Lynn L. "A comparison of investors' abilities to assimilate U.S. GAAP disclosures," *Journal of Accounting and Public Policy*, Vol. 15, No. 3, (Fall 1996) pp. 271-287.
38. Brody, Richard G.; and Rees, Lynn. "The performance of popular investment magazine stock analysts," *The Journal of Applied Business Research*, Vol. 12, No. 1, (Winter 1996) pp. 42-46.
39. Rees, Lynn L. "The information contained in reconciliations to earnings based on U.S. accounting principles by non-U.S. companies," *Accounting and Business Research*, Vol. 25, No. 100, (Autumn 1995) pp. 301-310.

Research in Process

- Talakai, Jayson; Erickson, Devon; Kim, Kevin H.; and Rees, Lynn. "Market sentiment and information acquisition," working paper.
- Brightbill, Kathryn; and Rees, Lynn. "Using the balance sheet to assess earnings quality," working paper.
- Bischoff, Grant; and Rees, Lynn. "A time of forgiveness: Factors that attenuate the negative stock price response to missing analyst forecasts," working paper.
- Brightbill, Kathryn; and Rees, Lynn. "Elevation of risk disclosures," early stages.

Comment Letters

- Rees, Lynn. "Why Governor Cox Should Consider the Case for ESG," *Deseret News*, March 22, 2023.
- Allee, Kris; Campbell, John (principal co-author); Curtis, Asher (principal co-author); Hales, Jeffrey; Jorgensen, Bjorn; Krische, Susan; Rees, Lynn; Sunder, Jayanthi; and Wang, Clare. "Response to the IASB Invitation to Comment: Conceptual Framework for Financial Reporting (ED/2015/3)."
- Frost, Carol Ann; Hales, Jeffrey; Harris, Trevor (principal co-author); Jenkins, Nicole T.; Jorgensen, Bjorn (principal co-author); Kutcher, Lisa; Lacey, John; Rees, Lynn (principal co-author); and Wilks, T. Jeffrey. "Response to the FASB Invitation to Comment: Proposed Accounting Standards Update – Insurance Contracts (Topic 834)."

Comment Letters (cont.)

- Frost, Carol Ann; Hales, Jeffrey; Harris, Trevor; Jenkins, Nicole T.; Jorgensen, Bjorn; Kutcher, Lisa (principal co-author); Lacey, John (principal co-author); Rees, Lynn; and Wilks, T. Jeffrey, “Response to the FASB Invitation to Comment: Proposed Accounting Standards Update – Presentation of Financial Statements (Topic 205): Disclosure of Uncertainties about an Entity’s Going Concern Presumption.”
- Frost, Carol Ann (principal co-author); Hales, Jeffrey; Harris, Trevor; Jenkins, Nicole T. (principal co-author); Jorgensen, Bjorn; Kutcher, Lisa; Lacey, John; Rees, Lynn; and Wilks, T. Jeffrey (principal co-author), “Response to the FASB Invitation to Comment: Proposed Accounting Standards Update (Revised) – Leases (Topic 842): A Revision of the 2010 Proposed FASB Accounting Standards Update.”

Research Presentations

- 2020: American Accounting Association Annual Meeting: the article “Disclosure overload? A professional-user perspective on the usefulness of general purpose financial statements,” prominently featured in panel discussion: “Academics and Policy Makers – How Working Together Can Influence Public Policy.”
- 2017: Utah State University
- 2016: Contemporary Accounting Research Conference (Waterloo, Ontario, Canada)
Asia-Pacific Conference on International Accounting Issues (Maui, Hawaii)
- 2014: Florida State University
American Accounting Association Annual Meeting (Atlanta, GA)
- 2013: Texas Christian University
- 2012: Financial Accounting Standards Board (Norwalk, CT)
American Accounting Association Annual Meeting (Washington, D.C.)
- 2011: American Accounting Association Annual Meeting (Denver, CO)
FASB/IASB Financial Reporting Issues Conference (Norwalk, CT)
- 2010: University of Alabama
Arizona State University
University of Texas, Arlington.
- 2009: American Accounting Association Financial Accounting and Reporting Section Mid-Year Meeting (New Orleans, LA)
Sanford C. Bernstein Conference on Controversies in Quantitative Finance and Asset Management (New York, NY)
American Accounting Association Annual Meeting (New York, NY)
- 2008: Brigham Young University
European Accounting Association Annual Congress (Rotterdam, Amsterdam)
American Accounting Association Annual Meeting (Anaheim, CA)
International Symposium on Audit Research (Pasadena, CA)

Research Presentations (cont.)

- 2007: University of Houston Annual Accounting Research Conference (Houston, TX)
European Accounting Association Annual Congress (Lisbon, Portugal)
Louisiana State University
Texas A&M University
University of Wisconsin, Madison
- 2006: American Accounting Association Annual Meeting (Presenter and New Scholar Discussant/Mentor, Washington, D.C.).
- 2005: Quantitative Research Group Equity Annual Conference (New York, NY)
Financial Management Association Annual Meeting (Chicago, IL)
American Accounting Association Annual Conference (New Scholar Discussant/Mentor, San Francisco, CA)
University of Kansas.
- 2004: American Accounting Association International Section Midyear Meeting (Moderator, Tampa, FL).
- 2003: Journal of Accounting, Auditing, and Finance / KPMG Conference (New York, NY)
American Accounting Association Annual Conference (Honolulu, HI)
University of Oklahoma
Oklahoma State University.
- 2002: Asian Academic Accounting Association Annual Conference (Nagoya, Japan)
University of North Texas
Singapore Management University
University of Texas, Austin
University of the Thai Chamber of Commerce
- 2001: Asian-Pacific Conference on International Accounting Issues (Rio de Janeiro, Brazil)
- 2000: American Accounting Association International Section Midyear Meeting (Tampa, FL)
American Accounting Association Southwestern Regional Meeting (San Antonio, TX)
American Accounting Association/British Accounting Association Globalization Conference (Cambridge, England);
American Accounting Association Annual Meeting (Philadelphia, PA)
Journal of Accounting, Auditing, and Finance / KPMG Conference (Montvale, NJ)
Arizona State University
Brigham Young University
Georgia Institute of Technology
Lehigh University
- 1999: American Accounting Association/Taiwan Accounting Association Globalization Conference (Taipei, Taiwan)
Conference on Financial Economics and Accounting (Austin, TX).

Research Presentations (cont.)

- 1998: American Accounting Association International Section Midyear Meeting (Tampa, FL)
Northeast Regional Conference of the Decision Sciences Institute (Boston, MA)
Southern Finance Association Annual Meeting (Marco Island, FL)
American Accounting Association Annual Meeting (Presenter and Discussant, New Orleans, LA).
- 1997: American Accounting Association Intl Section Midyear Meeting (New Orleans, LA)
American Accounting Association Annual Meeting (Dallas, TX)
Journal of Accounting, Auditing, and Finance/KPMG Conference (Montvale, NJ)
Texas A&M University.
- 1996: Journal of Accounting Research Conference (Chicago, IL)
Western American Accounting Association Meeting (Jackson Hole, WY)
Washington State University
- 1995: Northwest Accounting Research Group (Chelan, WA)
Academy of International Business U.S. West Region Meeting (Glendale, AZ)
- 1994: Clarkson University
University of New Hampshire
Washington State University
University of Massachusetts, Amherst
University of Massachusetts, Boston
- 1993: Arizona State University
Central Connecticut State University
University of South Dakota.

Research Fellowships, Awards, and Honors

Bonnie B. and James H. Quigley/Deloitte Foundation Professor of Accountancy, Utah State University, 2018-present.

Undergraduate Research Mentor of the Year, School of Accountancy, Utah State University, 2023

Researcher of the Year, School of Accountancy, Utah State University, 2022

Researcher of the Year, School of Accountancy, Utah State University, 2020

Kathleen and J. Rogers Rainey Jr. Chair in Accounting, Texas A&M University, 2012-2018

Andersen Professor; Texas A&M University, 2007 – 2012

Bauer Professor, University of Houston, 2005 – 2007

Mays Faculty Fellow, Texas A&M University, 2001 – 2005

Mays Competitive Summer Research Grant Recipient, Texas A&M University, 2002-2004, 2008-2017

Research Fellowships, Awards, and Honors (cont.)

Mays Mini-Grant Recipient, Texas A&M University, 2014
Mays Distinguished Research Achievement Award, Texas A&M University 2003
University Faculty Mini-Grant Recipient, Texas A&M University, 2002
Mays Business School Research Award, Texas A&M University, 2001
Best Paper Award, Northeast Regional Conference of the Decision Sciences Institute, 1998

TEACHING ACTIVITIES

Courses Taught

Undergraduate Courses

Intermediate Accounting I
Intermediate Accounting II
International Accounting
Accounting Theory
Managerial Accounting

Graduate Courses

MAcc – Accounting Research
MPA – International Accounting
MBA – Financial Reporting
EMBA – Financial Reporting
PMBA – Financial Reporting
Ph.D. - Seminar on Capital Markets
Ph.D. - Seminar on International Accounting
Ph.D. - Seminar on Behavioral/Financial
Archival Studies

Interaction with Graduate Students

Chair of Advisory Committee for the following Doctoral Students at Texas A&M University

Amanda Josefy (initial job placement at Indiana University)
Paul Wong (initial job placement at University of California, Davis)
Brady Twedt (initial job placement at Indiana University)
Gia Chevis (Co-Chair) (initial job placement at Southern Methodist University)
Liona Lai (initial job placement at York University)
Wanda Mattei (initial job placement at University of Puerto Rico)

Advisory Committee Member for the following Doctoral Students

Davit Adut	Harrison Liu
Mingming Ao (Finance)	Zishang Liu
Will Armstrong (Finance)	Lauren Milbach
Darlene Bay	Mary Jane Saucedo
Jeff (Zeyun) Chen	Jamie Schmidt
Michael Drake	Semih Tartaroglu (Finance)
Jap Efendi	Tara Vakil
Mary Geddie	Kun Wang
Richard Gore	Christopher White (Statistics)
Ryan Huston	Glen Young
Luis Juariz-Valdes	Nina Xu
Eric Kelley (Finance)	Shaokun Yu

Interaction with Graduate Students (cont.)

Other Projects with Ph.D. Students

Administered a Directed Studies course:

Dan Neely (Summer 2006), Zeyun Chen (Summer 2006), John Nix (Spring 2006), Janet McDonald (Fall 2003), Gia Chevis (Summer 1999)

Chair of 1st year doctoral research paper: Amanda Josefy (2012), Brady Twedt (2011), Brett Scott (2011), Roy Clemens (2005), Rebecca Wynalda (2005)

Other Projects with Graduate Students

Chair or Co-Chair of 2nd year doctoral research paper: Paul Wong (2013), Amanda Josefy (2012), Brady Twedt (2011)

Master's Thesis Committee Member, Palmer Edholm, 2022

SERVICE

Service to the Profession

Editor

Accounting Horizons, 2015 – 2021
Journal of International Accounting Research, 2003 – 2004

Guest Editor

The International Journal of Accounting, 2022, 2023

Associate Editor

Advances in Accounting, 2000 – 2004
Journal of International Accounting Research, 2005 – 2008

Editorial Board

The International Journal of Accounting, 2019 – present
Journal of International Accounting, Auditing, and Taxation, January
2000 – 2012
Journal of International Accounting Research, 2001 – 2003
Journal of Accounting Education, 1995 – 2001

Ad-Hoc Referee

Accounting Horizons; The Accounting Review; Advances in Accounting; Asia-Pacific Journal of Accounting and Economics; Contemporary Accounting Research; European Accounting Review; Financial Management; The Financial Review; Issues in Accounting Education; Journal of Accounting, Auditing, & Finance; Journal of Accounting Education; Journal of Accounting and Public Policy; Journal of Accounting Literature; Journal of Business, Finance, and Accounting; Journal of Corporate Finance; Journal of Finance; Journal of International Accounting Research; Journal of Quantitative Finance and Analysis; Management Science; Quarterly Review of Economics and Finance; Review of Accounting Studies; Review of Quantitative Finance and Accounting

Service to the Profession (cont.)

Conference Reviewer Contemporary Accounting Research Annual Conference 2020, 2023
Review of Accounting Studies Annual Conference 2018
28th Annual Conference on Financial Economics & Accounting 2017
American Accounting Association Financial Accounting and Reporting
Section Mid-year Meeting 2006-2007; 2015; 2018; 2019
American Accounting Association International Section Midyear
Meetings 1998-2005
American Accounting Association Annual Meetings 1999-2005
American Accounting Association 2000 Southwestern Regional Meeting
American Accounting Association 1996 Western Regional Meeting
Asian Academic Accounting Association 2000 Annual Meeting
Inter-Mountain Plains 1993 Management Conference

National Committees

Member, Financial Reporting Policy Committee of the Financial Accounting and Reporting
Section of the American Accounting Association, 2013-2016
Member, Outstanding Educator Award Committee of the International Section of the American
Accounting Association, 2015
Chair, Financial Reporting Issues Conference Planning Committee of the Financial Accounting
Standards Board, 2014
Member, Financial Reporting Issues Conference Planning Committee of the Financial
Accounting Standards Board, 2013
Chair, Annual Meeting Planning Committee of the American Accounting Association, 2011
Chair Elect, Annual Meeting Planning Committee of the American Accounting Association, 2010
Co-Chair, Annual Program Committee of the International Section of the American Accounting
Association, 2008-09
Chair, Publications Committee of the International Section of the American Accounting
Association, 2005-06
Member, Publications Committee of the International Section of the American Accounting
Association, 1999-01, 2004-05
Member, Trueblood Seminar Planning Committee of the American Accounting Association, 2004
Member, Notable Contributions to Accounting Literature Award Screening Committee of the
American Accounting Association, 2001
Coordinator, Southwest Regional Meeting of the International Section of the American
Accounting Association, 1999
Member, Doctoral Dissertation Award Committee of the International Section of the American
Accounting Association, 1997

Service to the Profession (cont.)

Technical Accounting or Other Invited Presentations

- 2019: American Accounting Association Northeast Regional Meeting, Editors Panel Speaker (New York, NY).
FASB Financial Reporting Issues Conference, Group Session Leader (Norwalk, CT)
- 2015: American Accounting Association Southwest Regional Meeting, Panel Speaker (Houston, TX).
- 2014: FASB/IASB Financial Reporting Issues Conference, Group Session Leader (Norwalk, CT)
Deloitte Foundation / Federation Schools of Accountancy Faculty Consortium, Discussion Leader and Session Panelist (West Lake, TX)
- 2012: XBRL US National Conference, Panel Speaker (Austin, TX)
FASB/IASB Financial Reporting Issues Conference, Large Group Discussion Leader (Norwalk, CT)
American Accounting Association International Accounting Section Mid-Year Meeting, Luncheon Speaker (Phoenix, AZ)
Deloitte Foundation/Federation of Schools of Accountancy Faculty Consortium, Panel Speaker and Case Discussion Leader (Chicago, IL)
Financial Accounting Standards Board, Professional Development Discussion Leader (Norwalk, CT).
- 2011: American Accounting Association Northeast Regional Meeting, Panel Speaker (White Plains, NY).
- 2007: American Accounting Association New Faculty Consortium, Group Leader (Leesburg, VA);
Brigham Young University Accounting Research Symposium, Panel Speaker (Provo, UT).
- 2006: American Accounting Association New Faculty Consortium, Group Leader (Leesburg, VA).
- 2005: American Accounting Association Southwest Doctoral Consortium Annual Meeting, Panel Speaker (San Antonio, TX).
- 2004: American Accounting Association Southwest Doctoral Consortium Annual Meeting, Panel Speaker (San Antonio, TX).

Service to the Profession (cont.)

Outside Promotion and Tenure Reviewer for following institutions

<i>American University (2x)</i>	<i>University of Alabama (3x)</i>
<i>Arizona State University (5x)</i>	<i>University of Arkansas</i>
<i>Brigham Young University (3x)</i>	<i>University of Colorado Denver</i>
<i>University of California, Riverside</i>	<i>University of Georgia (2x)</i>
<i>Colorado State University</i>	<i>University of Hartford</i>
<i>Florida International University</i>	<i>University of Illinois at Chicago</i>
<i>Loyola Marymount University</i>	<i>University of Memphis</i>
<i>Oklahoma State University</i>	<i>University of Oklahoma</i>
<i>Santa Clara University</i>	<i>University of Oregon</i>
<i>Simmons University</i>	<i>University of Texas, Arlington</i>
<i>Texas Christian University</i>	<i>University of Texas at San Antonio</i>
<i>Texas Tech University</i>	<i>University of Wisconsin (2x)</i>
<i>Tufts University</i>	<i>University of Wyoming</i>

Service to Utah State University

School of Accountancy Chair Experiential Learning; 2023 – present
School of Accountancy Chair Recruiting Committee; 2019 – present
School of Accountancy Committee on Curriculum Development; 2018 – present
School of Accountancy Promotion and Tenure Committee; 2018 – present
School of Accountancy Research Colloquium Coordinator; 2019 – present
Department of Marketing Promotion and Tenure Committee; 2019 – present
Department of Economics and Finance Promotion and Tenure Committee; 2018 – present
Utah State University Ombudsperson for Promotion and Tenure; 2020 – present
Utah State University Researcher of the Year Awards Committee; 2023
Utah State University Review Committee for the D. Wynne Thorne Career Research Award;
2018-2019, 2022-2023
Huntsman School of Business Awards Committee; 2021, 2023

Service to Texas A&M University

Department of Accounting Ph.D. Committee; 2007 – 2018
Department of Accounting Recruiting Committee; 2003 – 2005; 2012 – 2013; 2015 – 2017
Department of Accounting Chair, Recruiting Committee 2013 – 2015
Department of Accounting Chair, Promotion and Tenure Committee 2013 – 2015
Department of Accounting Policy Committee; 2003 – 2004; 2009 – 2011
Department of Accounting Chair, Task Force to implement IFRS and valuation topics across
curriculum; 2008
Department of Accounting Ph.D. Coordinator; 1998 – 2005
Department of Accounting Research Workshop Series Coordinator; 2000 – 2001
Mays Business School Full-Time MBA Faculty Advisory Group; 2015 – 2017
Mays Business School Faculty Think Tank Member; 2013 – 2014
Mays Business School Promotion and Tenure Committee; 2007 – 2009
Mays Business School Judge for MBA Consulting Business Project Competition; 2008
Mays Business School Ph.D. Graduate Instruction Committee; 1998 – 2005
Mays Business School International Business Policy Committee; 1997 – 2001
Texas A&M University International Research Travel Assistance Grant Committee; 1999