

Minor in Personal Financial Planning

USU's Personal Financial Planning Program is registered with the Certified Financial Planner (CFP)© Board of Standards. Students who complete the following required courses will be allowed to sit for the comprehensive CFP© Examination. Students seeking a minor in Personal Financial Planning must be approved by the School of Accountancy and achieve at least a 2.5 grade point average in the required courses. The required courses consist of 15 semester credit hours as follows:

	Credit
_____ ACCT 3410 Income Tax I	3
_____ PFP 5060 Personal Financial Planning and Advising	3
_____ PFP 5070 Retirement Planning	3
_____ PFP 5080 Estate Planning	3
_____ PFP [BA] 3460 Fundamentals of Personal Investing OR FIN [BA] 4460 Investments	3

Prerequisites

Acct 3410	Program Admission, 40 cr., 2.67 GPA
PFP 5060	Program Admission, 40 cr., 2.67 GPA
PFP 5070	Program Admission, 40 cr., 2.67 GPA
PFP 5080	Program Admission, 40 cr., 2.67 GPA
PFP 3460	Program Admission, 40 cr., 2.67 GPA
FIN 4460	Program Admission, 40 cr., 2.67 GPA, B- or better in BA 3400 (Math 1050, Acct 2010, Stat course)