

Day 1

SLC



**36th Annual
Income Tax School**
Davis Conference Center, Layton, Utah
November 16-17, 2023

Thursday, November 16

8:00-8:30	Registration/Continental Breakfast	
8:30-9:20	New Legislation (Ch. 15)	Brent Sandberg
9:25-10:15	Individual Tax Issues Part 1 (Ch. 6)	Lacee Wilkey
10:15-10:30	Break	
10:30-11:20	Individual Tax Issues Part 2 (Ch. 7)	Lacee Wilkey
11:25-12:15	IRS Issues (Ch. 8)	Jody Stamback
12:15-1:15	Lunch	
1:15-2:05	Agriculture and Natural Resources (Ch. 12)	Tim Anderson
2:10-3:00	Trusts and Estates (Ch. 2)	Jared Ripplinger
3:00-3:15	Break	
3:15-4:05	Business Entity Tax Issues (Ch. 11)	Robert Cole
4:10-5:00	Retirement Tax Issues (Ch. 5)	Jared Ripplinger

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Day 2

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Friday, November 17

8:00-8:30	Continental Breakfast	
8:30-9:20	Form 4797 Sales of Business Property (Ch. 4)	Melissa Webster
9:25-10:15	Business Tax Issues (Ch. 9)	Brent Sandberg
10:15-10:30	Break	
10:30-11:20	Penalties and Defenses (Ch. 3)	Melissa Webster
11:25-12:15	Ethics Part 1 (Ch. 1)	John Ferguson
12:15-1:15	Lunch	
1:15-2:05	Ethics Part 2 (Ch. 1)	John Ferguson
2:10-3:00	Like-Kind Exchanges (Ch. 10)	Paul Campbell
3:00-3:15	Break	
3:15-4:05	Rulings and Cases (Ch. 14)	Paul Campbell
4:10-5:00	Utah State Tax Commission	Steven Carlow